

YOUR VIEWS

- 1) What has Monaghan Financial Group Inc. done well?

- 2) What could we do better?

- 3) If you are a new client this year, why did you choose us as your Financial Planners?

- 4) Please state your preferred month for your next financial review:
 - (i)
 - (ii)

- 5) Please state your three favourite recreational interests or hobbies:
 - (i)
 - (ii)
 - (iii)

- 6) Do you have a favourite restaurant?

- 7) Has your contact information changed (e.g. address, phone, email)?

- 8) What do you think of our website?

- 9) Other Comments?

Name: _____

Date: _____